

Prevention of Insider Trading System (PITS) Application

for a Leading Professional
Services Company

CASE STUDY

REPORTS

Built a Project Services Report (PSR) application that helped the customer streamline their financial analysis.

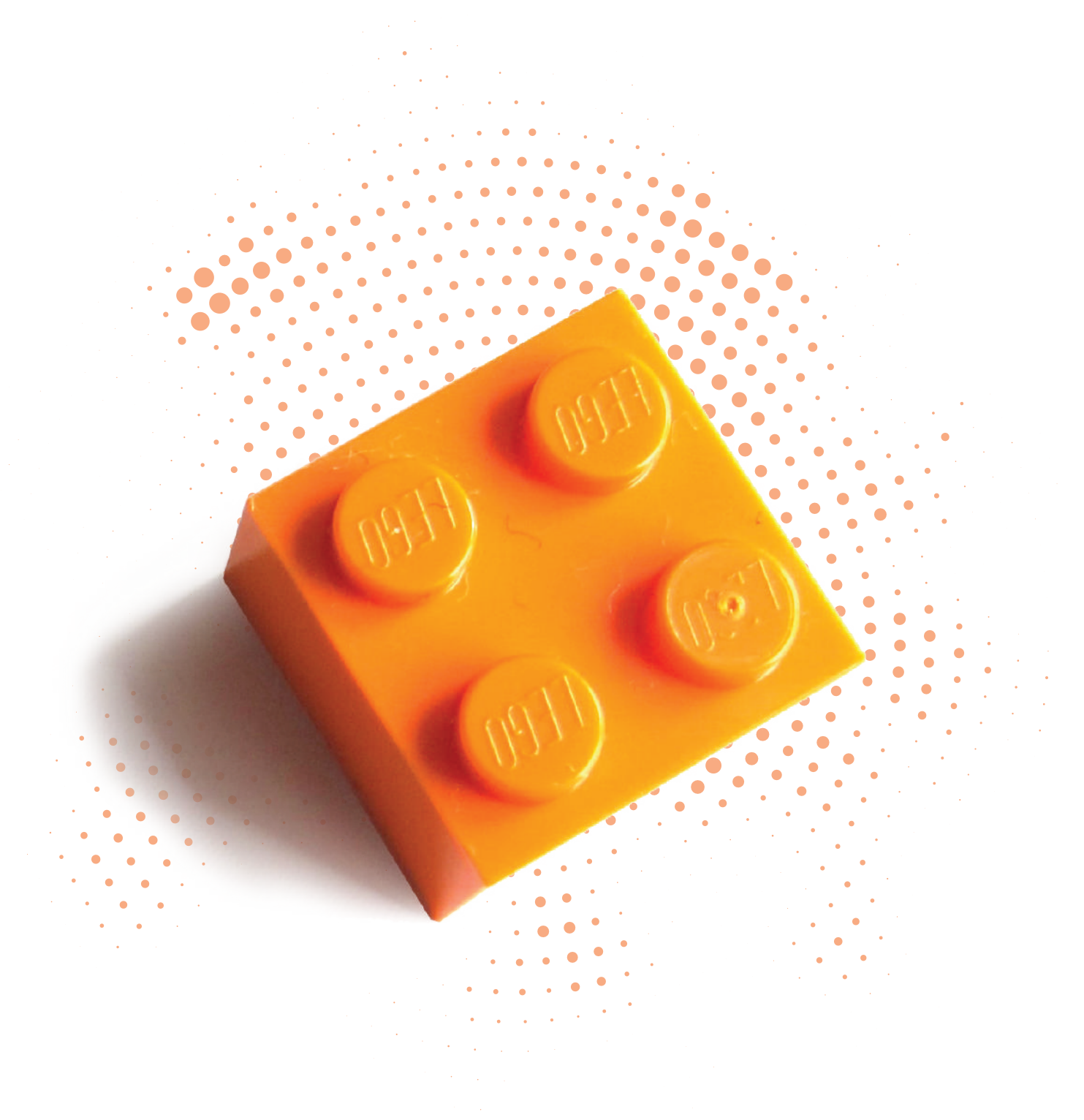


The Challenge

Customer wanted to build a Project Services Reports (PSR) application to generate reports and streamline their financial analysis.

The PSR system was built to ensure that the resources working on projects were not involved in any of the company's trading activities.

They wanted their 'Pending Litigation Process' to be automated. They wanted to streamline the process of migration of PSA (Professional Services Automation) system to SAP (Systems Applications and Products) system.



The Solution

Clover Infotech built a Project Services Reports (PSR) application using SQL Server Reporting Service (SSRS) and generated reports required by the customer for their financial and business analysis.

We developed a Prevention of Insider Trading System (PITS) application that monitored and ensured that resources working on customer projects were not involved in any of customer's trading activities.

We successfully automated the 'Pending Litigation Process' that saved a lot of man hours as well as cost. The processes in the application were developed to constantly sync data from the updated system with data in the PSA (Professional Services Automation) system.

This enhanced the processing efficiency of all the existing applications that were dependent on the data in the legacy system to retrieve data from the SAP (Systems Applications and Products) system.



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The company has a strong pan-India presence. It serves its customers in Europe, Middle-East and Africa through its Dubai office and caters to the North American market through its office based in New York.

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